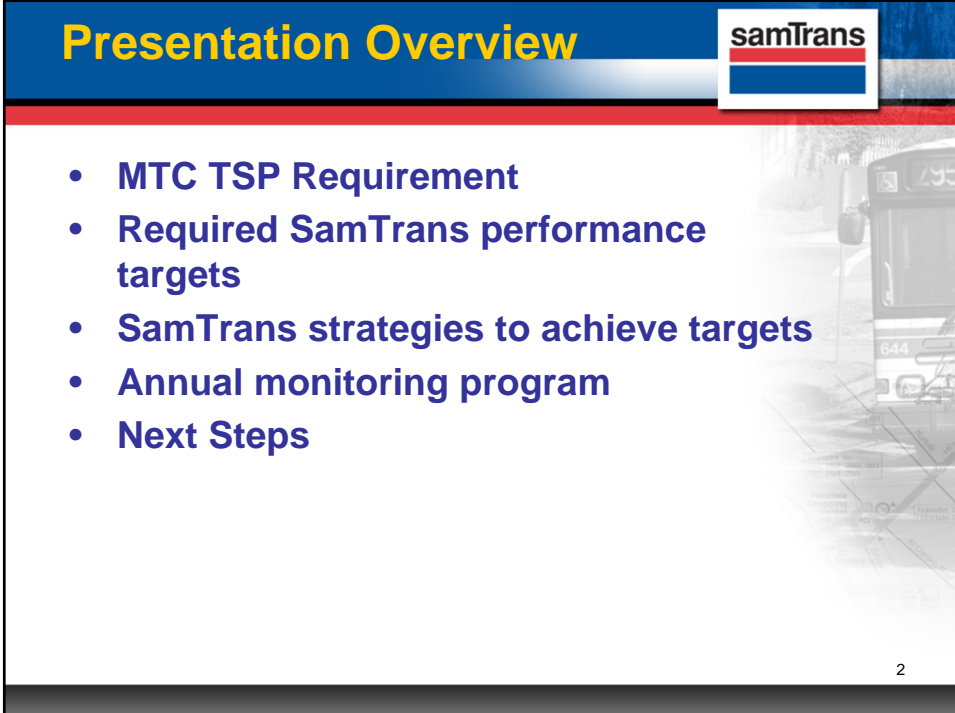



MTC Transit Sustainability Project Preliminary SamTrans Strategic Plan

Board of Directors
January 2013

San Mateo

Presentation Overview



- MTC TSP Requirement
- Required SamTrans performance targets
- SamTrans strategies to achieve targets
- Annual monitoring program
- Next Steps

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MTC TSP Requirement



- Purpose of TSP: Improve financial performance, improve productivity and attract more riders
- Resulting from a 2-year study effort, MTC establishes performance requirements for seven operators
 - AC Transit, BART, Caltrain, GGBHTD, SFMTA, SamTrans, and VTA
- Each operator must achieve a 5% real reduction in one of these performance measures by 2017
 - Cost per revenue hour
 - Cost per passenger
 - Cost per passenger-mile

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MTC TSP Requirement (cont'd)



- Operator must maintain these reductions; thereafter, growth is limited to CPI
- Operators adopt a strategic plan by 3/31/13 on how to achieve the targets
- Operators report on these performance measures to the MTC on an annual basis, starting in FY2014
- By FY2019, MTC will link operating and capital funds it administers to the achievement of these targets

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TSP Performance Goal

- The baseline year is established at the highest reported cost between FY2008 and FY2011
- A 5% reduction is calculated from that highest reported cost
- Look at two baselines:
 - Fixed route
 - Paratransit

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SamTrans Fixed-route Target

	FY2008*	FY2009*	FY2010*	FY2011*	FY2017 Target
\$/Service Hour	\$155.81	\$160.07	\$164.90	\$164.70	\$156.65
\$/Passenger	\$6.69	\$6.74	\$6.95	\$7.14	\$6.78
\$/Passenger Mile	\$1.36	\$1.23	\$1.38	\$1.52	\$1.45

* Note: Dollars are all expressed in FY2011\$

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SamTrans Paratransit Target



	FY2008*	FY2009*	FY2010*	FY2011*	FY2017 Target
\$/Service Hour	\$68.24	\$69.35	\$71.90	\$72.82	\$69.18
\$/Passenger	\$43.31	\$43.57	\$42.78	\$41.75	\$41.39
\$/Passenger Mile	\$5.00	\$4.74	\$4.64	\$4.52	\$4.75

* Note: Dollars are all expressed in FY2011\$

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Range of TSP Strategies for Fixed-route Service



- Leverage part-time operators to offset costs
- Favorable CUB contract negotiations
- SamTrans Service Plan (SSP) implementation
- Use of more fuel-efficient vehicles, including hybrids, to reduce operating costs
- Revise fare policy to attract more riders, including discount day and youth passes
- Target marketing

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Range of TSP Strategies for Paratransit

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- For paratransit, purpose would be to reduce costs rather than increase ridership
- Range of strategies include:
 - Continue to implement Senior Mobility Action Plan recommendations
 - Consider volunteer driver program
 - Explore alternative service delivery models
 - Reduce paratransit service area to what is legally mandated

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Annual Monitoring Program

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- MTC requires annual submittal of progress on achieving targets
- By FY2018, MTC will review overall progress
- By FY2019, MTC will link funding to achievement of goals

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Next Steps

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- **January 2013: Receive input from Board**
- **February 2013: Review the final draft with the Board**
- **March 2013: Submit a board-approved TSP Strategic Plan to MTC**