# SAMTRANS CORRESPONDENCE

as of 7-24-2020





July 13, 2020

San Mateo County Supervisor Dave Pine, Chair Peninsula Corridor Joint Powers Board of Directors 1250 San Carlos Avenue San Carlos, CA 94070

#### Dear Chair Pine:

Thank you for your efforts to help the Caltrain commuter rail system navigate the challenges posed by the COVID-19 pandemic. The impacts of the pandemic on public transportation are likely to continue for a prolonged period of time. We recognize that Caltrain is particularly vulnerable because, unlike other Bay Area transit agencies, it does not have a dedicated source of revenue. The survival of Caltrain is critical to the region's recovery from the pandemic and to our long-term need for safe, reliable, equitable, congestion-reducing transit alternatives. We urge Caltrain and its member agencies to take the actions needed to place a measure on the November 2020 ballot that will finally provide Caltrain with a dedicated funding source to help it endure this crisis, and eventually expand service to accommodate regional growth.

We were troubled to learn that the allocation of Federal Coronavirus Aid, Relief, and Economic Security (CARES) Act funds will not be sufficient to cover Caltrain's operating needs, even in the near-term, and that the slow return of ridership could force the system to shut down entirely unless a dedicated source of funding is secured.

In 2017, we worked to pass SB 797 (Hill), which allows Caltrain to place a 1/8-cent sales tax on the ballot as long as it is authorized by the transportation agencies and boards of supervisors in the three counties that Caltrain serves. We have reviewed recent polling showing that this measure is politically viable in 2020. Last year, the Caltrain Board directed staff to evaluate moving forward with this measure. It is clearly needed now more than ever before.

Last year, the Caltrain Board also approved a 2040 Service Vision that would transform Caltrain into a modernized, frequent mass-transit system that carries nearly 180,000 riders, almost three times the current ridership. The implementation of this vision starts with the operation of 8-trainper hour expanded electrified service that will put the equivalent of two additional freeway lanes of traffic on Caltrain instead of our local streets and roads. This cannot be accomplished unless significant new local investment in the system is secured.

A 1/8-cent sales tax would generate enough revenue to make this service a reality. It would also relieve Caltrain's member agencies from their obligation to cover the system's annual operating shortfalls, providing millions of dollars in new revenues to support Santa Clara Valley Transportation Authority (VTA), San Mateo County Transit District (SamTrans), and San Francisco Municipal Transportation Agency (SFMTA) transit services at a time when these systems will need it most.

We understand that the Caltrain Board has also made significant progress to evaluate the current management and governance structure. Ultimately, given the size, complexity, and unique structure of the Caltrain system, it is critical for the long-term resiliency of the system that Caltrain eventually become an agency with its own staff — potentially independent of the San Mateo County Transit District — that can focus and specialize solely on the needs of our regional rail commuters. The continued evaluation of reforms that would achieve this should be prioritized. However, given the urgency of this catastrophic funding shortfall, this necessary reform need not be an explicit condition for the desperate need to put a Caltrain dedicated funding measure on the ballot this year. We look forward to continuing to work with Caltrain and the San Mateo County Transit District on this governance reform.

Again, we thank you for all you are doing to position the system to make it through this current crisis and to continue Caltrain's long track record of successfully serving our communities. If we can offer any help to advance this incredibly important effort, please let us know.

Sincerely,

Kevin Mullin Speaker Pro Tempore

22<sup>nd</sup> District

0 -

13<sup>th</sup> District

Jerry Hill

Senator

Jim Beall Senator

15<sup>th</sup> District

Marc Berman Assemblymember

24<sup>th</sup> District

Scott Wiener Senator 8<sup>th</sup> District

David Chiu

Assemblymember 17<sup>th</sup> District

Kansen Chu Assemblymember 25<sup>th</sup> District

Evan Low Assemblymember

28<sup>th</sup> District

Ash Kalra

Assemblymember

27<sup>th</sup> District

Phil Ting

Assemblymember

19<sup>th</sup> District

cc: San Francisco Mayor London Breed

San Jose Mayor Sam Liccardo

San Francisco City and County Board of Supervisors

San Mateo County Board of Supervisors Santa Clara County Board of Supervisors

San Francisco Municipal Transportation Agency Board of Directors

San Mateo County Transit District Board of Directors

Santa Clara Valley Transportation Agency Board of Directors





July 8, 2020

San Mateo County Supervisor Dave Pine, Chair Peninsula Corridor Joint Powers Board of Directors 1250 San Carlos Avenue San Carlos, CA 94070

RE: Caltrain 1/8-cent sales tax ballot measure

Dear Chair Pine:

Thank you for everything the Caltrain Board is doing to keep the system operating in the face of truly unprecedented challenges. The National Conference of Fireman & Oilers SEIU was pleased to support the allocation of Federal Coronavirus Aid, Relief, and Economic Security (CARES) Act funds from the Metropolitan Transportation Commission (MTC). We understand that in the absence of significant ridership gains, those funds are likely to run out before the end of the year. We also understand that identifying new external revenues will be critical to maintaining service and personnel during the remainder of the fiscal year and through FY 22. Given the urgent need to identify new funding, we urge you to take the actions needed to place a 1/8-cent sales tax on the November 2020 ballot.

Caltrain provides a vital link in the region's transit network. Thousands of essential workers and transit dependent riders continue to use the service. Former riders have indicated that they are prepared to return to the system when allowed to do so, and as the regional economy continues to struggle, we will likely see a growing number of transit dependent riders throughout the Bay Area. Allowing Caltrain to fail will leave all of these riders without a transit option. We owe it to the communities we serve to do everything we can to prevent that from happening.

We were excited to learn that Caltrain's recent poll revealed that support for new revenue to maintain and improve Caltrain has actually increased compared to where it was a year ago. Voters clearly understand how important Caltrain is to regional economic recovery, managing traffic congestion, and enhancing mobility. We cannot let this opportunity to secure Caltrain's future go by. This is an opportunity to save Caltrain, and at the same time create revenue to improve it, tripling ridership and making the system more affordable and accessible for everyone.

NATIONAL CONFERENCE OF FIREMEN & OILERS, 32BJ/SEIU

> JOHN R. THACKER NCFO DISTRICT PRESIDENT

DEAN DEVITA NCFO DISTRICT SECRETARY-TREASURER

**EXECUTIVE BOARD** 

RICHARD EDMONDS JIM LARREAU ROBERT SMITH

1212 BATH AVENUE FLOOR F&O ASHLAND, KY 41101

TEL: 606.324.3445 FAX: 606.326.7039 WWW.NCFO.ORG



Improving Caltrain was always dependent on dedicated funding, but now the system's survival depends on it. Prior to the pandemic, Caltrain's member agencies signaled that they could not afford to increase their contributions, and now their financial situation is even more precarious. Opportunities to create new funding for transit operations are incredibly limited. With so much at stake, we cannot let this one pass us by.

Sincerely,

Michael Pistone
General Chairman

**NCFO** 

Cc: San Francisco Mayor London Breed

San Jose Mayor Sam Liccardo

San Francisco Board of Supervisors

San Mateo County Board of Supervisors

Santa Clara County Board of Supervisors

San Francisco Municipal Transportation Agency Board of Directors

San Mateo County Transit District Board of Directors

Santa Clara Valley Transportation Agency Board of Directors



# Transportation Communications Union/IAM

International Association of Machinists and Aerospace Workers





William DeCarlo
National Vice President
National Legislative Director

Dave Arouca
Asst. National Legislative Director

July 8, 2020

San Mateo County Supervisor Dave Pine, Chair Peninsula Corridor Joint Powers Board of Directors 1250 San Carlos Avenue San Carlos, CA 94070

RE: Caltrain 1/8-cent sales tax ballot measure

#### Dear Chair Pine:

Thank you for everything the Caltrain Board is doing to keep the system operating in the face of truly unprecedented challenges. Transportation Communications Union/IAM was pleased to support the allocation of Federal Coronavirus Aid, Relief, and Economic Security (CARES) Act funds from the Metropolitan Transportation Commission (MTC). We understand that in the absence of significant ridership gains, those funds are likely to run out before the end of the year. We also understand that identifying new external revenues will be critical to maintaining service and personnel during the remainder of the fiscal year and through FY 22. Given the urgent need to identify new funding, we urge you to take the actions needed to place a 1/8-cent sales tax on the November 2020 ballot.

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Sincerely,

William DeCarlo

National Vice President/Legislative Director Transportation Communications Union/IAM

Cc: San Francisco Mayor London Breed

William Delado

San Jose Mayor Sam Liccardo San Francisco Board of Supervisors

Can Mater County Board of County is

San Mateo County Board of Supervisors Santa Clara County Board of Supervisors

San Francisco Municipal Transportation Agency Board of Directors

San Mateo County Transit District Board of Directors

Santa Clara Valley Transportation Agency Board of Directors



## **Brotherhood of Railroad Signalmen**

917 Shenandoah Shores Road Front Royal, VA 22630

> Phone: (540) 622-6522 Fax: (540) 622-6532

Jerry C. Boles
President

Michael S. Baldwin Secretary-Treasurer

July 8, 2020

San Mateo County Supervisor Dave Pine, Chair Peninsula Corridor Joint Powers Board of Directors 1250 San Carlos Avenue San Carlos, CA 94070

RE: Caltrain 1/8-cent Sales Tax Ballot Measure

Dear Chair Pine:

Thank you for everything the Caltrain Board is doing to keep the system operating in the face of truly unprecedented challenges. The Brotherhood of Railroad Signalmen was pleased to support the allocation of Federal Coronavirus Aid, Relief, and Economic Security (CARES) Act funds from the Metropolitan Transportation Commission (MTC). We understand that in the absence of significant ridership gains, those funds are likely to run out before the end of the year. We also understand that identifying new external revenues will be critical to maintaining service and personnel during the remainder of the fiscal year 2020 through fiscal year 2022. Given the urgent need to identify new funding, we urge you to take the actions needed to place a 1/8-cent sales tax on the November 2020 Ballot.

Caltrain provides a vital link in the region's transit network. Thousands of essential workers and transit dependent riders continue to use the service. Former riders have indicated that they are prepared to return to the system when allowed to do so, and as the regional economy continues to struggle, we will likely see a growing number of transit dependent riders throughout the Bay Area. Allowing Caltrain to fail will leave all of these riders without a transit option. We owe it to the communities we serve to do everything we can to prevent that from happening.

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San Mateo County Supervisor Dave Pine, Chair Peninsula Corridor Joint Powers Board of Directors Re: RE: Caltrain 1/8-cent Sales Tax Ballot Measure July 8, 2020 Page 2

Improving Caltrain was always dependent on dedicated funding, but now the system's survival depends on it. Prior to the pandemic, Caltrain's member agencies signaled that they could not afford to increase their contributions, and now their financial situation is even more precarious. Opportunities to create new funding for transit operations are incredibly limited. With so much at stake, we cannot let this one pass us by.

For the Organization,

Jerry C. Boles President

cc: San Francisco Mayor London Breed San Jose Mayor Sam Liccardo

San Francisco Board of Supervisors

San Mateo County Board of Supervisors

Santa Clara County Board of Supervisors

San Francisco Municipal Transportation Agency Board of Directors

San Mateo County Transit District Board of Directors

Santa Clara Valley Transportation Agency Board of Directors

# The American Railway and Airway Supervisors Association/TCU

International Association of Machinists and Aerospace Workers



### Michael R. Miller National Representative

July 8, 2020

San Mateo County Supervisor Dave Pine, Chair Peninsula Corridor Joint Powers Board of Directors 1250 San Carlos Avenue San Carlos, CA 94070

RE: Caltrain 1/8-cent sales tax ballot measure

Dear Chair Pine:

Thank you for everything the Caltrain Board is doing to keep the system operating in the face of truly unprecedented challenges. [YOUR ORGANIZATION] was pleased to support the allocation of Federal Coronavirus Aid, Relief, and Economic Security (CARES) Act funds from the Metropolitan Transportation Commission (MTC). We understand that in the absence of significant ridership gains, those funds are likely to run out before the end of the year. We also understand that identifying new external revenues will be critical to maintaining service and personnel during the remainder of the fiscal year and through FY 22. Given the urgent need to identify new funding, we urge you to take the actions needed to place a 1/8-cent sales tax on the November 2020 ballot.

Caltrain provides a vital link in the region's transit network. Thousands of essential workers and transit dependent riders continue to use the service. Former riders have indicated that they are prepared to return to the system when allowed to do so, and as the regional economy continues to struggle, we will likely see a growing number of transit dependent riders throughout the Bay Area. Allowing Caltrain to fail will leave all of these riders without a transit option. We owe it to the communities we serve to do everything we can to prevent that from happening.

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Sincerely,

Michael Miller

ARASA National Representative

Cc:

San Francisco Mayor London Breed

San Jose Mayor Sam Liccardo

San Francisco Board of Supervisors

San Mateo County Board of Supervisors Santa Clara County Board of Supervisors

San Francisco Municipal Transportation Agency Board of Directors

San Mateo County Transit District Board of Directors

Santa Clara Valley Transportation Agency Board of Directors



#### CITY COUNCIL 2020

RICHARD GARBARINO, MAYOR MARK ADDIEGO, VICE MAYOR KARYL MATSUMOTO, COUNCILMEMBER MARK NAGALES, COUNCILMEMBER BUENAFLOR NICOLAS, COUNCILMEMBER

MIKE FUTRELL, CITY MANAGER

July 20, 2020

#### OFFICE OF THE MAYOR

Honorable Dave Pine Peninsula Corridor Joint Powers Board of Directors 1250 San Carlos Avenue San Carlos, CA 94070

RE: Caltrain 1/8-cent sales tax ballot measure

Dear Chair Pine:

Thank you for everything the Caltrain Board is doing to keep the system operating in the face of truly unprecedented challenges. The City of South San Francisco understands that in the absence of significant ridership gains, Caltrain is likely to run out of operating funds before the end of the year.

I also understand that identifying new external revenues will be critical to maintaining service and personnel during the remainder of the fiscal year and through FY 22. Given the urgent need to identify new funding, I urge you to take the actions needed to place a 1/8-cent sales tax on the November 2020 ballot.

Caltrain provides a vital link in the region's transit network. Thousands of essential workers and transit dependent riders continue to use the service. Former riders have indicated that they are prepared to return to the system when allowed to do so, and as the regional economy continues to struggle, we will likely see a growing number of transit dependent riders throughout the Bay Area. Allowing Caltrain to fail will leave all of these riders without a transit option. We owe it to the communities we serve to do everything we can to prevent that from happening.

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Sincerely,

Richard Garbarino

Mayor, South San Francisco

Biebard a. Sarbanne

City Hall: 400 Grand Avenue • South San Francisco, CA 94080 • P.O.Box 711 • South San Francisco, CA 94083 Phone: 650.877.8500 • Fax: 650.829.6609 • E-mail: citycouncil@ssf.net

Cc: San Francisco Mayor London Breed
San Jose Mayor Sam Liccardo
San Francisco Board of Supervisors
San Mateo County Board of Supervisors
Santa Clara County Board of Supervisors
San Francisco Municipal Transportation Agency Board of Directors
San Mateo County Transit District Board of Directors
Santa Clara Valley Transportation Agency Board of Directors
South San Francisco City Council



Lisa M. Gillmor

#### Councilmembers

Raj Chahal Debi Davis Karen Hardy Teresa O'Neill Kathy Watanabe

July 21, 2020

Peninsula Corridor Joint Powers Board of Directors 1250 San Carlos Avenue San Carlos, CA 94070

RE: Caltrain 1/8-cent Sales Tax Ballot Measure

#### Dear Chair Pine:

On behalf of the City of Santa Clara I am writing to express my support for the Peninsula Corridor Joint Powers Board's (Caltrain's) efforts in enacting a one-eighth cent sales tax in the counties of San Francisco, San Mateo, and Santa Clara for the purpose of operating, maintaining and improving Caltrain commuter rail service.

Caltrain performs one of the most important transportation services in the state. The Caltrain Corridor closely parallels Highway 101 between San Francisco and San Jose. This portion of Highway 101 is both one of the most congested highway corridors in the country as well an economic juggernaut. Expanded Caltrain service is needed help accommodate continued job and population growth throughout a corridor that supports innovative solutions not just for the region but also the state and country.

Caltrain is the only passenger rail service in the Bay Area without a dedicated permanent source of funding. With ridership demand expected to triple by 2040, it is essential that the agency be equipped with the resources to maintain and increase services.

A one-eighth cent sales tax across all three counties would generate approximately \$100 million per year to help support the operation of enhanced Caltrain service levels throughout the corridor from San Francisco to Gilroy. Enhanced service levels will more fully serve expected market demand on the Caltrain corridor over the next decade and beyond. It will deliver many benefits to the Caltrain corridor communities, including:

- increased capacity to support ridership growth
- longer time periods for peak service, and
- additional service in the off-peak periods

This enhanced service will lead to a massive increase in service frequency along the Caltrain corridor, resulting in most of Caltrain stations receiving service levels of 4- or 8-trains per hour per direction (as compared to just a handful of stations that receive this level of service today).

In addition to benefiting the Caltrain corridor communities, the enhanced service would allow Caltrain to provide the service and capacity needed to make maximum use of the Downtown Extension once that project is open, and it will be foundational to the development of an integrated regional rail network, including potential future connections with the East Bay via the San Francisco-Oakland Transbay Rail Crossing.

Enhanced service will also allow for greater all-day connectivity to the larger regional transit network, and significantly advances equity on the Caltrain corridor by providing high quality off-peak service that meets the needs of customers who wish to use the system for reasons outside of traditional commuting.

Improving Caltrain services was always dependent on dedicated funding, but now the system's survival depends on it. Prior to the pandemic, Caltrain's member agencies signaled that they could not afford to increase their contributions, and now their financial situation is even more precarious. Opportunities to create new funding for transit operations are incredibly limited. With so much at stake, we cannot let this one pass us by.

Sincerely,

Lisa M. Gillmor

Mayor, City of Santa Clara

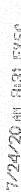
cc: Peninsula Joint Powers Board of Directors

San Francisco Board of Supervisors San Mateo County Board of Supervisors Santa Clara County Board of Supervisors

San Francisco Municipal Transportation Agency Board of Directors

San Mateo County Transit District Board of Directors

Santa Clara Valley Transportation Authority Board of Directors





#### CITY OF BRISBANE

50 Park Place Brisbane, California 94005-1310 (415) 508-2100 Fax (415) 467-4989

July 20, 2020

Peninsula Corridor Joint Powers Board of Directors 1250 San Carlos Avenue San Carlos, CA 94070

RE: Caltrain 1/8-cent sales tax ballot measure

Dear Chair Pine:

Thank you for everything the Caltrain Board is doing to keep the system operating in the face of truly unprecedented challenges. The City of Brisbane understands that in the absence of significant ridership gains, Caltrain is likely to run out of operating funds before the end of the year.

We also understand that identifying new external revenues will be critical to maintaining service and personnel during the remainder of the fiscal year and through FY 22. Given the urgent need to identify new funding, we urge you to take the actions needed to place a 1/8-cent sales tax on the November 2020 ballot.

Caltrain provides a vital link in the region's transit network. Thousands of essential workers and transit dependent riders continue to use the service. Former riders have indicated that they are prepared to return to the system when allowed to do so, and as the regional economy continues to struggle, we will likely see a growing number of transit dependent riders throughout the Bay Area. Allowing Caltrain to fail will leave all of these riders without a transit option. We owe it to the communities we serve to do everything we can to prevent that from happening.

We were excited to learn that Caltrain's recent poll revealed that support for new revenue to maintain and improve Caltrain has actually increased compared to where it was a year ago. Voters clearly understand how important Caltrain is to regional economic recovery, managing traffic congestion, and enhancing mobility. We cannot let this opportunity to secure Caltrain's future go by. This is an opportunity to save Caltrain, and at the same time create revenue to improve it, tripling ridership and making the system more affordable and accessible for everyone.

Improving Caltrain was always dependent on dedicated funding, but now the system's survival depends on it. Prior to the pandemic, Caltrain's member agencies signaled that they could not afford to increase their contributions, and now their financial situation is even more precarious. Opportunities to create new funding for transit operations are incredibly limited. With so much at stake, we cannot let this one pass us by.

Sincerely,

Terry O'Connell

Mayor

Cc: San Francisco Mayor London Breed San Jose Mayor Sam Liccardo

Woundl

San Mateo County Board of Supervisors

San Francisco Municipal Transportation Agency Board of Directors Santa Clara Valley Transportation Agency Board of Directors

San Francisco Board of Supervisors Santa Clara County Board of Supervisors San Mateo County Transit District Board of Directors

Providing Quality Services

#### **CITY OF SAN MATEO**



330 W. 20<sup>th</sup> Avenue San Mateo, CA 94403 www.cityofsanmateo.org (650) 522-7000

July 20, 2020

San Mateo County Supervisor Dave Pine, Chair Peninsula Corridor Joint Powers Board of Directors 1250 San Carlos Avenue San Carlos, CA 94070

#### Dear Chair Pine:

On behalf of the City of San Mateo, the Council is expressing its strong support for putting a measure on the ballot with regard to Peninsula Corridor Joint Powers Board's (Caltrain's) efforts to enact a one-eighth cent sales tax in the counties of San Francisco, San Mateo, and Santa Clara for the purpose of operating, maintaining and improving Caltrain commuter rail service.

Caltrain performs one of the most important transportation services in the state. The Caltrain Corridor closely parallels Highway 101 between San Francisco and San Jose. This portion of Highway 101 is both one of the most congested highway corridors in the country as well an economic juggernaut. Expanded Caltrain service is needed help accommodate continued job and population growth throughout a corridor that supports innovative solutions not just for the region but also the state and country.

Additionally, with three Caltrain stops within our city limits, San Mateo is extremely fortunate to be able to focus our growth efforts on transit-oriented development, planning and building around the Caltrain stations. Our proximity to the Hillsdale Station allowed us to develop the former Bay Meadows racetrack into a first-class transit-oriented development, and other development intended to meet the significant demand for housing is in close proximity to the train stations. Losing Caltrain service would be catastrophic to the developments we have built around transit and those we have planned, and it would significantly impair our ability to meet the demand for new housing in San Mateo.

Caltrain is the only passenger rail service in the Bay Area without a dedicated permanent source of funding. With ridership demand expected to triple by 2040, it is essential that the agency be equipped with the resources to maintain and increase services.

A one-eighth cent sales tax across all three counties would generate approximately \$100 million per year to help support the operation of enhanced Caltrain service levels throughout the corridor from San Francisco to Gilroy. Enhanced service levels will more fully serve expected market demand on the Caltrain corridor over the next decade and beyond. It will deliver many benefits to the Caltrain corridor communities, including:

- increased capacity to support ridership growth
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This enhanced service will lead to a massive increase in service frequency along the Caltrain corridor, resulting in most of Caltrain stations receiving service levels of 4- or 8-trains per hour per direction (as compared to just a handful of stations that receive this level of service today).

In addition to benefiting the Caltrain corridor communities, the enhanced service would allow Caltrain to provide the service and capacity needed to make maximum use of the Downtown Extension once that project is open, and it will be foundational to the development of an integrated regional rail network, including potential future connections with the East Bay via the San Francisco-Oakland Transbay Rail Crossing.

Enhanced service will also allow for greater all-day connectivity to the larger regional transit network, and significantly advances equity on the Caltrain corridor by providing high quality offpeak service that meets the needs of customers who wish to use the system for reasons outside of traditional commuting.

The City of San Mateo is supportive of an enhanced electrified Caltrain service and the enactment of a one-eighth cent sales tax is a critical step towards that future.

Sincerely,

Joe Goethals

Joe Goethaly

Mayor

cc:

Peninsula Joint Powers Board of Directors
San Francisco Board of Supervisors
San Mateo County Board of Supervisors
Santa Clara County Board of Supervisors
San Francisco Municipal Transportation Agency Board of Directors
San Mateo County Transit District Board of Directors
Santa Clara Valley Transportation Authority Board of Directors

## City Manager's Office



July 21, 2020

Chair Pine
Peninsula Corridor Joint Powers Board of Directors
1250 San Carlos Avenue
San Carlos, CA 94070

RE: Caltrain 1/8-cent sales tax ballot measure

Dear Chair Pine,

Thank you for everything the Caltrain Board is doing to keep the system operating in the face of truly unprecedented challenges. Given the timing, the City Council of Menlo Park has not had sufficient time on their agenda to consider a position on the proposed sales tax. As the City Manager, however, I understand that in the absence of significant ridership gains, Caltrain is likely to run out of operating funds before the end of the year.

I also understand that identifying new external revenues will be critical to maintaining service and personnel during the remainder of the fiscal year and through FY 22. Given the urgent need to identify new funding, I urge you to take the actions needed to place a 1/8-cent sales tax on the November 2020 ballot.

Caltrain provides a vital link in the region's transit network. Thousands of essential workers and transit dependent riders continue to use the service, including many City employees. Former riders have indicated that they are prepared to return to the system when allowed to do so, and as the regional economy continues to struggle, we will likely see a growing number of transit dependent riders throughout the Bay Area. Allowing Caltrain to fail will leave all of these riders without a transit option. We owe it to the communities we serve to do everything we can to prevent that from happening.

Many of the City Council's decisions around land use are based on Caltrain's availability to riders within half a mile of the train station. Reduced or eliminated availability will substantially erode the viability of these land use decisions.

Caltrain's recent poll revealed that support for new revenue to maintain and improve Caltrain has actually increased compared to where it was a year ago. Voters clearly understand how important Caltrain is to regional economic recovery, managing traffic

CAPITOL OFFICE STATE CAPITOL SACRAMENTO, CA 95814 TEL (916) 651-4013 FAX (916) 651-4913

DISTRICT OFFICE 1528 S. EL CAMINO REAL SUITE 303 SAN MATEO, CA 94402 TEL (650) 212-3313 FAX (650) 212-3320

SENATE.CA.GOV/HILL SENATOR.HILL@SENATE.CA.GOV California State Senate

SENATOR
JERRY HILL

THIRTEENTH SENATE DISTRICT



COMMITTEES

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CHAIR

APPROPRIATIONS

BUSINESS, PROFESSIONS & ECONOMIC DEVELOPMENT

ENERGY, UTILITIES & COMMUNICATIONS

ENVIRONMENTAL QUALITY
GOVERNMENTAL ORGANIZATION

July 21, 2020

Santa Clara County Board of Supervisors 70 West Hedding Street San Jose, CA 95110

Dear President Chavez and Members of the Board,

As the author of the legislation that allows a Caltrain dedicated funding measure to be put on the ballot, I urge you to pass a clean measure, without conditions that restrict the funds from being made available immediately and continuously to support Caltrain operations and capital needs.

My intent in authoring SB 797 was to provide Caltrain with a dedicated source of revenue so that it can provide reliable, improved service for all of the communities it serves. That funding is still needed to grow the service and transform it in the ways envisioned by the Caltrain Business Plan, but the revenues are also now critical to the very survival of the system following the devastating impacts of the pandemic.

Attaching new conditions that limit Caltrain's ability to access these revenues is well outside of what is allowed under SB 797. A measure with these conditions will not make it to the ballot and if it did, I would oppose it and would encourage others to do the same.

Caltrain is the only system in the Bay Area without a dedicated source of revenue, making it especially vulnerable to the pandemic's impacts on ridership. Limiting Caltrain's ability to access the same funds that are meant to save it is a blatant power grab and is wrong.

Even if a measure were to pass, it is obvious from the legal opinions offered that the measure would very clearly be vulnerable to a legal challenge. Instead, I encourage you to move forward with a clean ballot measure. Polling shows that a clean measure has the best chance to pass, it is supported by a broad and vocal coalition of advocates, there is no question as to its legality, and it will save Caltrain from imminent shut down.

A vote for anything else is a vote against dedicated funding for Caltrain, and a vote against the riders that depend on it.

Sincerely,

Jerry Hill

Senator, 13th District



July 20, 2020

President Norman Yee San Francisco Board of Supervisors 1 Dr. Carlton B Goodlett PI #244, San Francisco, CA 94102

RE: Caltrain 1/8-cent sales tax ballot measure urgency ordinance

Dear President Yee,

On behalf of the City of Palo Alto, I am writing to express my strong support for the Peninsula Corridor Joint Powers Board's (Caltrain's) efforts in enacting a one-eighth cent sales tax in the counties of San Francisco, San Mateo, and Santa Clara for the purpose of operating, maintaining and improving Caltrain commuter rail service.

The City of Palo Alto understands that in the absence of significant ridership gains, Caltrain is likely to run out of operating funds before the end of the year. Given the urgent need to identify new funding, the San Francisco Board of Supervisors must support an urgency ordinance for a 1/8-cent sales tax on the November 2020 ballot.

Caltrain provides a vital link in the region's transit network, which provides critical alternatives to single-occupancy vehicle travel. Thousands of essential workers and transit-dependent riders continue to use the service. Former riders have indicated that they are prepared to return to the system when allowed to do so, and as the regional economy continues to struggle, we will likely see a growing number of transit-dependent riders throughout the Bay Area. Allowing Caltrain to fail will leave all of these riders without a transit option. We owe it to the communities we serve to do everything we can to prevent that from happening.

We were excited to learn that Caltrain's recent poll revealed that support for new revenue to maintain and improve Caltrain has increased compared to where it was a year ago. Voters clearly understand how important Caltrain is to regional economic recovery, managing traffic congestion, and enhancing mobility. We cannot let this opportunity to secure Caltrain's future go by. This is an opportunity to save Caltrain, and at the same time create revenue to improve it, tripling ridership and making the system more affordable and accessible for everyone.

Improving Caltrain was always dependent on dedicated funding, but now the system's survival depends on it. Before the pandemic, Caltrain's member agencies signaled that they could not afford to increase their contributions, and now their financial situation is even more precarious. Opportunities to create new funding for transit operations are incredibly limited. With so much at stake, we cannot let this one pass us by.

Sincerely,

Adrian Fine

Mayor

City of Palo Alto

Was In

Cc:

Peninsula Corridor Joint Powers Board
San Francisco Mayor London Breed
San Jose Mayor Sam Liccardo
San Mateo County Board of Supervisors
Santa Clara County Board of Supervisors
San Francisco Municipal Transportation Agency Board of Directors
San Mateo County Transit District Board of Directors
Santa Clara Valley Transportation Agency Board of Directors

From: Fine, Adrian

To: Board (@caltrain.com); MayorLondonBreed@sfgov.org; Board.of.Supervisors@sfgov.org;

mayoremail@sanjoseca.gov; BoardOperations@cob.sccgov.org; MTABoard@SFMTA.com; Board (@samtrans.com); VTA Board of Directors; Pine, Dave [dpine@smcgov.org]; Groom, Carole

[cgroom@smcgov.org]; Horsley, Don [dhorsley@smcgov.org]; wslocum@smcgov.org; dcanepa@smcgov.org

Cc: Council, City

Subject: Caltrain 1/8-cent sales tax ballot measure Date: Tuesday, July 21, 2020 10:28:50 AM

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Date:

July 21, 2020

To:

Peninsula Corridor Joint Powers Board

San Francisco Mayor London Breed

San Francisco Board of Supervisors

San Jose Mayor Sam Liccardo

San Mateo County Board of Supervisors

Santa Clara County Board of Supervisors

San Francisco Municipal Transportation Agency Board of Directors

San Mateo County Transit District Board of Directors

Santa Clara Valley Transportation Agency Board of Directors

Regarding:

Caltrain 1/8-cent sales tax ballot measure

Honorable Officials,

I wouldn't normally write a message like this but my colleague's disputatious and misleading message to you on 7/20 forces me to do so. This letter only speaks for myself.

On Monday morning, you received a letter from the City of Palo Alto - signed by me - supporting placing Caltrain's 1/8 cent sales tax measure on the ballots in our three counties. This note was written in full accordance with city council and city policies, including our 2020 legislative priorities and our council advocacy guidelines. The intent was to encourage each agency to place the measure on the ballot so that voters could decide on the measure. The Palo Alto City Council and others can still take a position on that measure.

In short, the letter is not contrary to my authority as Mayor; my colleague the Vice Mayor just disagrees with the substance of the letter and is using process to dispute that. It's a pattern I've seen before, and it undermines the credibility our city has. Maybe that's the purpose.

On the substance of the measure, of course there are issues with governance, ridership during COVID-19, and the regressive nature of a sales tax. But the focus on governance and process issues that the Vice Mayor raises - while some of them valid - is really just a road to nowhere, a do-nothing approach. My city and I support regional transit, and Caltrain is a vital part of our transportation network. I have a hard time imagining our three counties without robust Caltrain service.

I'm disappointed to air Palo Alto's dirty laundry in a letter like this. Personally, it's become tiresome and predictable to continuously have the Vice Mayor run interference on the city's business with which he disagrees. I hope you all have colleagues who work in partnership and in service of your communities as you discuss and decide on the region's transportation future.

My Best Regards, Adrian Fine Palo Alto Mayor

Adrian Fine
Mayor, City of Palo Alto
adrian.fine@cityofpaloalto.org

Cc:

Palo Alto City Council

From: Tom DuBois

To: Norman.Yee@sfgov.org

Cc: <u>City Council</u>

Subject: Caltrain 1/8-cent Sales Tax Ballot Measure Urgency Ordinance

**Date:** Monday, July 20, 2020 5:24:56 PM

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July 20, 2020 President Norman Yee

San Francisco Board of Supervisors 1 Dr Carlton B Goodlett PI #244, San Francisco, CA 94102

RE: Caltrain 1/8-cent sales tax ballot measure urgency ordinance

Dear President Yee,

Regarding the July 20 letter to you from Mayor Adrian Fine of Palo Alto, I'd like to clarify that neither the City of Palo Alto nor the City Council has any position on the proposed Caltrain sales tax increase. Despite its claims, the letter represents the position of Mayor Fine individually and does not carry any more weight than the position of any other member of our City Council. If it is represented to be more than an individual position, then the letter would be contrary to the authority of the mayor under our city charter.

Speaking on my own behalf, I strongly support a modernized, electrified Caltrain and want to find solutions to ensure its long term success, including potential improvements to its governing structure, and the most effective operational plan during the severe disruptions of the pandemic and beyond. I believe we need both stable funding for Caltrain and governance changes, but putting the tax on the ballot now is an issue that we, as a Council, have not yet discussed.

I recommend that the Caltrain board engage with the cities along the corridor to explore the best response to the impacts of the Covid19 emergency on their capital and strategic plans, and whether this presents an opportunity to accelerate Caltrain modernization and prepare Caltrain for greater success as we return to normal.

As a council member in the city with the second highest Caltrain ridership outside of San Francisco, I would welcome the opportunity to be more directly involved in the

governance and long term strategy planning for Caltrain.

Let's work together to find solutions for Caltrain that consider our current environment, appropriate funding sources, and sound, representative governance.

Sincerely,

Tom DuBois Vice Mayor City of Palo Alto

Cc: Peninsula Corridor Joint Powers Board
San Francisco Mayor London Breed
San Jose Mayor Sam Liccardo
San Mateo County Board of Supervisors
Santa Clara County Board of Supervisors
San Francisco Municipal Transportation Agency Board of Directors
San Mateo County Transit District Board of Directors
Santa Clara Valley Transportation Agency Board of Directors
Palo Alto City Council



July 20, 2020

Honorable David Pine, Chair Peninsula Corridor Joint Powers Board of Directors 1250 San Carlos Avenue San Carlos, CA 94070

Via email: dpine@smcgov.org

RE: Caltrain 1/8-cent sales tax ballot measure- SUPPORT

Dear Chair Pine:

**Larry Klein** Mayor

Nancy Smith Vice Mayor

**Gustav Larsson** Councilmember

Glenn Hendricks
Councilmember

Russ Melton Councilmember

Michael S. Goldman Councilmember

Mason Fong Councilmember On behalf of the City of Sunnyvale, I am writing to express my strong support for the Peninsula Corridor Joint Powers Board's (Caltrain's) efforts to allow voters to consider a one-eighth cent sales tax in the counties of San Francisco, San Mateo, and Santa Clara for the purpose of operating, maintaining and improving Caltrain commuter rail service.

Caltrain performs one of the most important transportation services in the state. The Caltrain Corridor closely parallels Highway 101 between San Francisco and San Jose. This portion of Highway 101 is both one of the most congested highway corridors in the country as well an economic juggernaut. Expanded Caltrain service is needed to help accommodate continued job and population growth throughout a corridor that supports innovative solutions not just for the region but also the state and country.

Caltrain is the only passenger rail service in the Bay Area without a dedicated permanent source of funding. With ridership demand expected to triple by 2040, it is essential that the agency be equipped with the resources to maintain and increase services.

A one-eighth cent sales tax across all three counties would generate approximately \$100 million per year to help support the operation of enhanced Caltrain service levels throughout the corridor from San Francisco to Gilroy. Enhanced service levels will more fully serve expected market demand on the Caltrain corridor over the next decade and beyond. It will deliver many benefits to the Caltrain corridor communities, including:

- increased capacity to support ridership growth
- longer time periods for peak service, and
- additional service in the off-peak periods



This enhanced service will lead to a massive increase in service frequency along the Caltrain corridor, resulting in most of Caltrain stations receiving service levels of 4- or 8-trains per hour per direction (as compared to just a handful of stations that receive this level of service today).

In addition to benefiting the Caltrain corridor communities, the enhanced service would allow Caltrain to provide the service and capacity needed to make maximum use of the Downtown Extension once that project is open, and it will be foundational to the development of an integrated regional rail network, including potential future connections with the East Bay via the San Francisco-Oakland Transbay Rail Crossing.

Enhanced service will also allow for greater all-day connectivity to the larger regional transit network, and significantly advances equity on the Caltrain corridor by providing high quality off-peak service that meets the needs of customers who wish to use the system for reasons outside of traditional commuting.

The City of Sunnyvale is supportive of an enhanced electrified Caltrain service and a one-eighth cent sales tax ballot measure is a critical step towards that future. Thank you for consideration of our position and please do not hesitate to contact me if you wish to discuss further.

Sincerely,

Larry Klein

Larry Klein

Mayor

cc: Peninsula Joint Powers Board of Directors

San Francisco Board of Supervisors

San Mateo County Board of Supervisors

Santa Clara County Board of Supervisors

San Francisco Municipal Transportation Agency Board of Directors

San Mateo County Transit District Board of Directors

Santa Clara Valley Transportation Authority Board of Directors

City Council

Kent Steffens, City Manager

Teri Silva, Assistant City Manager